Local Business Tax Solutions

A True Partnership

Partnership Agenda

Your Story Your Goals + Our Team Our Services





Licenses : 1,100+

Staffing : Retention and Recruitment

Financial Plan : Demands > Resources

Municipal Code : Past, Present, and Future

Businesses : Degree of Compliance



Increase : Revenues

Decrease : Costs and Time

Expand : Customer Service Options

Optimize : Staffing Capacity

Manage : The Future



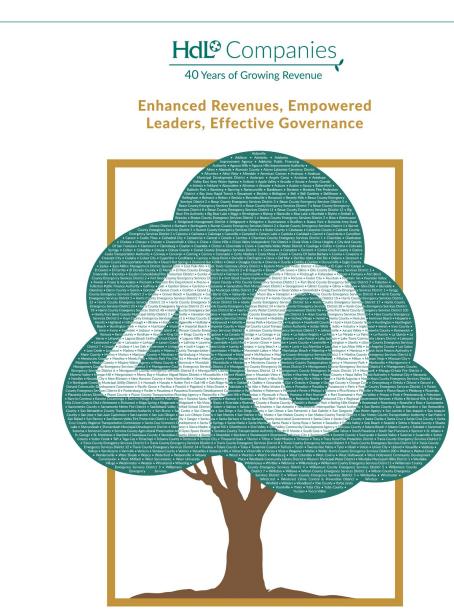
Experienced : 40 Years

Headquarters : Brea, CA

Clients : 700+ Nationwide

Scale: \$200 Million Annually in CA

Loved : 99.6% Client Retention Rate



Our Service - Management

Solution : Turnkey

Helle Companies 40 Years of Growing Revenue

Enhanced Revenues, Empowered Leaders, Effective Governance

Technology : Online Business Support Center

Customer Service : Email, Chat, and Phone

Monitoring: Legislation and Compliance

Data : Enriched Quality and Reporting



Our Service - Compliance

Identify : Unregistered Businesses

Communicate : Business-Friendly Ways

Validate : Filings

Collect : Outstanding Liabilities

Monitor : Revenues and Trends



Enhanced Revenues, Empowered Leaders, Effective Governance





Questions