May 13, 2014

DEVELOPER CONTACT DEVELOPMENT COMPANY ADDRESS

RE: CLAYTON TOWN CENTER MIXED USE PROJECT, 1.66 ACRES OF MIXED USE DEVELOPMENT CITY OF CLAYTON SEEKING DESIGN PROPOSALS AND INTERESTED RETAILERS

Dear [Contact],

We hope this letter finds you well. Attached for your reference is the marketing package for a development opportunity known as Towne Centre Clayton in Clayton, which is located at the gateway position to Downtown Clayton. This is a marquee site which will be the foundation of a vibrant and thriving downtown Clayton which has been overlooked by many.

My partners, Ed Del Beccaro, Colby Mikulich, and I would like to meet and give you an overview of the development opportunity in Clayton which is poised to take advantage of the next development cycle. We feel that you and your company could be the catalyst to take this to the "next level."

We would appreciate a few minutes to discuss the above and potentially schedule a time to meet; please call Sean Barter at (925) 357-2032 or Colby Mikulich at (925) 357-2016 at your earliest convenience. We appreciate your time and look forward to hearing from you!

Sincerely,

Edward F. Del Beccaro Managing Director CA BRE #00642167

Colby Mikulich Senior Associate CA BRE #01755707 Sean Barter Associate











MIXED-USE DEVELOPMENT OPPORTUNITY

TOWNE CENTRE CLAYTON

6011 Main Street, Clayton, CA

Ed Del Beccaro

Managing Director 925.357.2019 ed.delbeccaro@transwestern.com uc 00642167

Colby Mikulich

Senior Associate 925.357.2016 colby.mikulich@transwestern.com Lic 01755707

Matt Hatfield

Associate 925.357.2028 matt.hatfield@transwestern.com Lic 01937755





6011 Main Street, Clayton, CA

AVAILABLE SPACE

 ±1.66 acres (±72,310 SF) located at the gateway position to downtown Clayton

PROPERTY HIGHLIGHTS

- Located on Clayton Road, which has ±24,195 AADT, with 495 feet of street frontage on the major arterial
- Approximately 15 minutes from downtown Walnut Creek and less than 50 minutes to downtown San Francisco
- Adjacent to public transportation; just one block from Contra Costa County bus line
- Potential flexibility for city-encouraged uses and development proposals

BUSINESS FOR MIXED-USE DEVELOPMENT

- Pedestrian oriented retail (grocery, drug store, convenience, restaurants)
- Bed & Breakfast or hotel operators
- Downtown village type development (boutique retail)
- Oxbow Public Market inspired regional destination (brewery, winery, restaurants)
- Office

DEVELOPMENT REGULATIONS

- Height limit 40 Feet
- City of Clayton's website: http://ci.clayton.ca.us/



1.66 Acres of Mixed-Use Development Opportunity

FLEXIBLE REQUIREMENTS

- (Depending on approved City concept)
- Parking
- Landscaping
- Purchase Price
- Ingress/Egress

FOR MORE INFORMATION

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500 Ygnacio Valley Road, Ste. 100 Walnut Creek, CA 94596

CA BROKERAGE LIC 01263636 T 925.357.2000 F 925.357.2001

6011 Main Street, Clayton, CA

AERIAL MAP



FOR MORE INFORMATION

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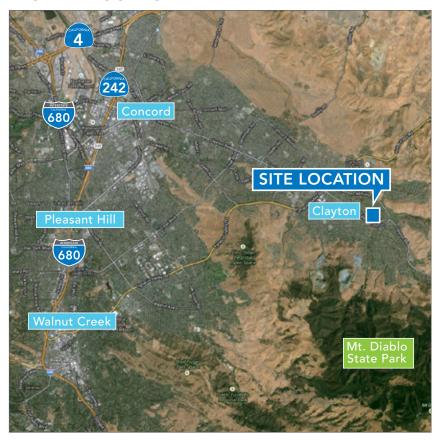
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www.transwestern.com/walnutcreek

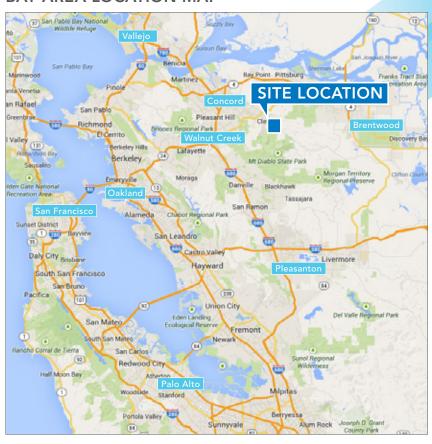
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EAST BAY LOCATION MAP



BAY AREA LOCATION MAP



FOR MORE INFORMATION

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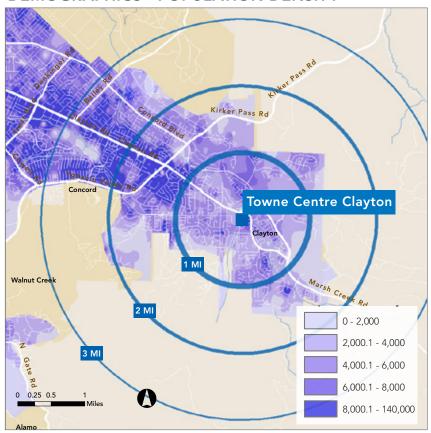


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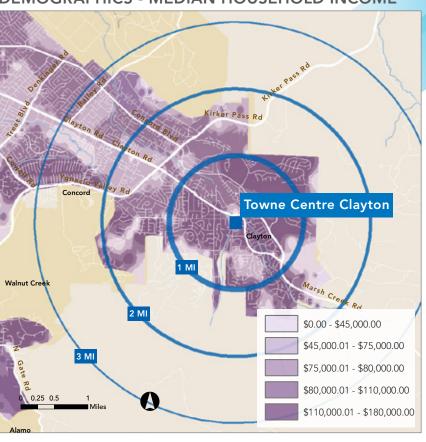
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DEMOGRAPHICS - POPULATION DENSITY



DEMOGRAPHICS - MEDIAN HOUSEHOLD INCOME



FOR MORE INFORMATION

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RETAIL DEVELOPMENT OPPORTUNITY

TOWNE CENTRE CLAYTON

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6011 Main Street, Clayton, CA

AVAILABLE SPACE

 ±1.66 acres (±72,310 SF) located at the gateway position to downtown Clayton

PROPERTY HIGHLIGHTS

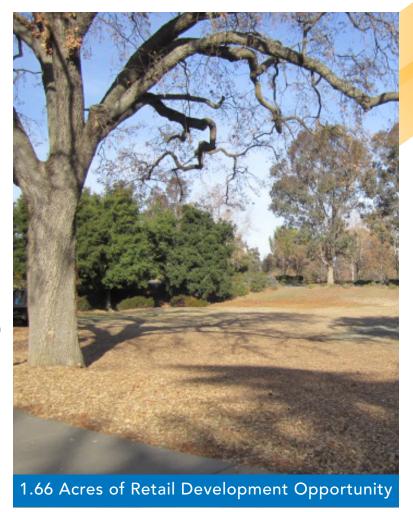
- Located on Clayton Road, which has ±24,195 AADT, with 495 feet of street frontage on the major arterial
- Approximately 15 minutes from downtown Walnut Creek and less than 50 minutes to downtown San Francisco
- Adjacent to public transportation; just one block from Contra Costa County bus line
- Potential flexibility for city-encouraged uses and development proposals
- Potential drive-thru

ENCOURAGED DEVELOPMENT OPTIONS

- Mixed-use retail under multi-family
- Pedestrian oriented retail (grocery, drug store, convenience, restaurants)
- Bed & Breakfast or hotel operators
- Downtown village type development (boutique retail)
- Oxbow Public Market inspired regional destination (brewery, winery, restaurants)

DEVELOPMENT REGULATIONS

- Height limit 40 Feet
- City of Clayton's website: http://ci.clayton.ca.us/



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6011 Main Street, Clayton, CA

AERIAL MAP



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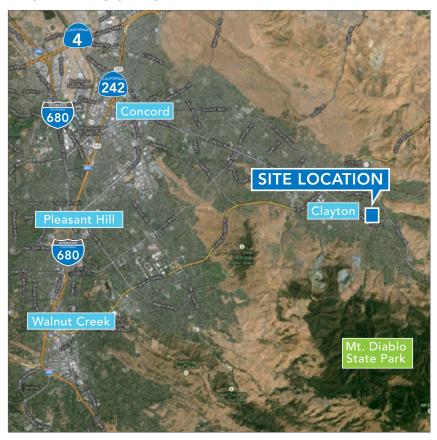
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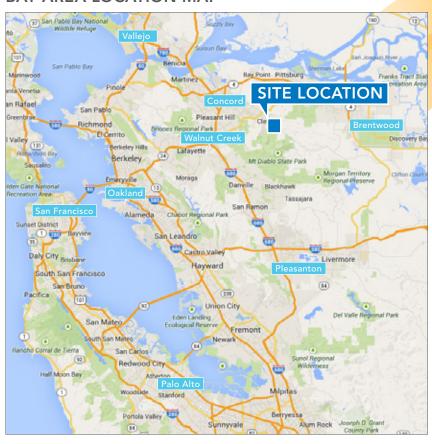
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6011 Main Street, Clayton, CA

EAST BAY LOCATION MAP



BAY AREA LOCATION MAP



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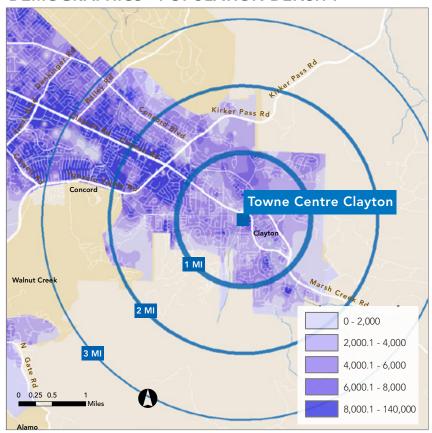


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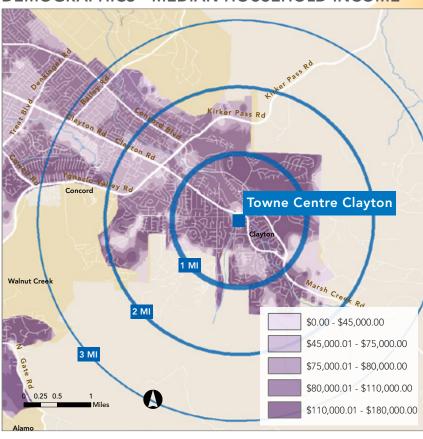
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DEMOGRAPHICS - POPULATION DENSITY



DEMOGRAPHICS - MEDIAN HOUSEHOLD INCOME



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Bocce Court Rendering











ENTITLED MIXED-USE DEVELOPMENT OPPORTUNITY

CREEKSIDE TERRACE

1005 - 1007 Oak Street, Clayton, CA

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CREEKSIDE TERRACE | www.TowneCentreClayton.com

1005 - 1007 Oak Street, Clayton, CA

ENTITLEMENT

The proposed project involves the removal of two existing single-story modular structures and the construction of a two-story mixed-use building. The ground floor is proposed to consist of approximately 7,200 SF of retail space. The second floor of the building would consist of seven (7) residential units with a community room and laundry/storage room that overlooks Mitchell Creek to the west.

PROPERTY HIGHLIGHTS

Condition: 2 existing single story modular structures:

• 1005 Oak Street: ±2,360 SF

1007 Oak Street: ±1,680 SF

Lot: ±32,632 SF (0.75 acres)

APN: 119-050-009; 119-050-008; 119-050-034

2013 Combined Tax Assessment Value: \$532,740

 Potential flexibility for city-encouraged uses and development proposals

LOCATION HIGHLIGHTS

- Located adjacent to Clayton Road, which has ±24,195 AADT
- Approximately 15 minutes from downtown Walnut Creek and less than 50 minutes to downtown San Francisco
- Adjacent to public transportation; just one block from Contra Costa County bus line



0.75 Acres of Mixed-Use Development Opportunity



FOR MORE INFORMATION

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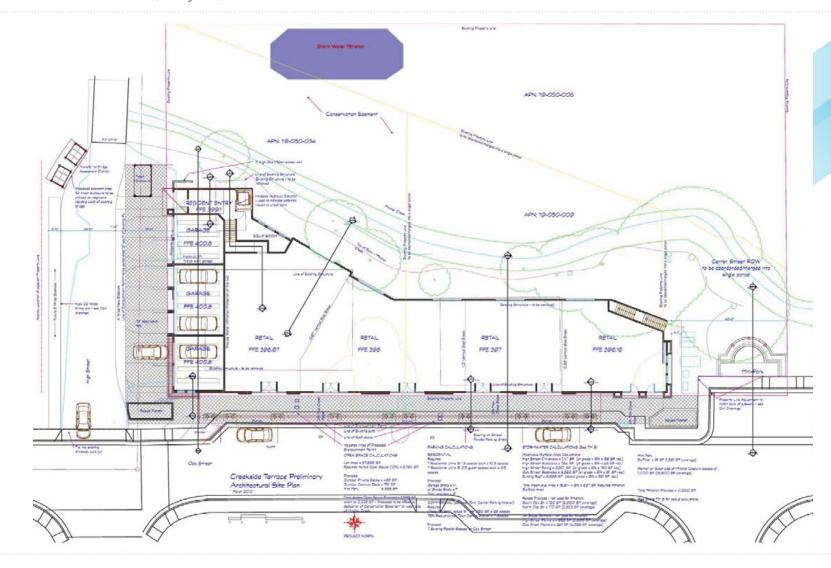
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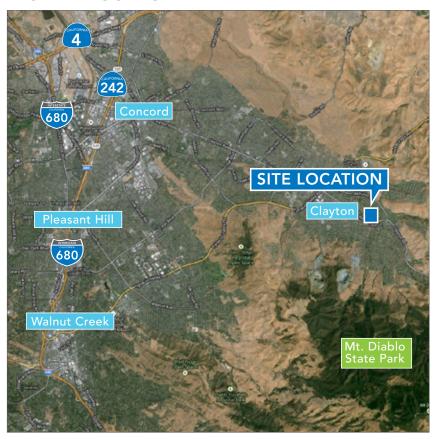


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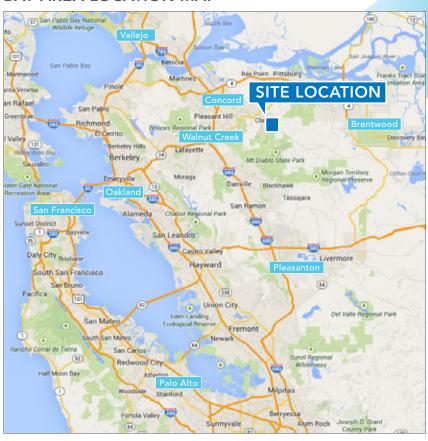
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EAST BAY LOCATION MAP



BAY AREA LOCATION MAP



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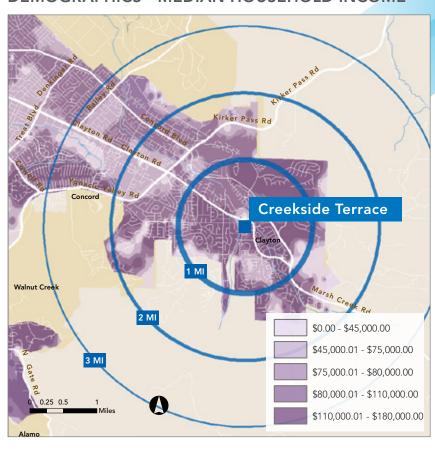
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DEMOGRAPHICS - POPULATION DENSITY

Kirker Pass Rd **Creekside Terrace** Walnut Creek 0 - 2,000 2,000.1 - 4,000 4,000.1 - 6,000 6,000.1 - 8,000 0 0.25 0.5 8,000.1 - 140,000

DEMOGRAPHICS - MEDIAN HOUSEHOLD INCOME



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